

## Pacific Reach Capital – Equity Research Analyst

### Summary

The successful candidate will work as an investment associate for Pacific Reach Capital. The successful candidate will be part of a dynamic, high net worth company, with the primary responsibility of analyzing investment opportunities. The incumbent will be active in the decision-making process, and will also be responsible for researching and monitoring investments as well as uncovering new investment opportunities within a proven and defined investment process. This position will operate in both private and public markets.

### Responsibilities

- Generate ideas for potential investments and asset allocation
- Assist in the preparation of financial models to forecast quarterly and annual earnings, including maintaining and enhancing financial models and databases
- Monitor existing holdings and interpret information and data as required
- Maintain and enhance existing portfolio reporting systems, dashboards, attribution and optimization
- Assist in the development of valuation models

### Qualifications

**Must have a passion for investing, be a quick learner, and think creatively outside the box.**

- Strong interest, comprehensive understanding, and intellectual curiosity for the financial markets
- Excellent spreadsheet, quantitative, and financial analysis skills, including DCF modelling
- Superior business writing and presentation skills
- Ability to work independently and within a team under strict deadlines, with attention to detail and output orientation
- 1-2 years of experience in a research or analytical role
- Attainment or working towards a CFA designation, preferred CFA Level III Candidate
- Bachelor degree with a focus in finance, business, economics, or mathematics

Reports to: Henry Lu-CFO

### How to apply

Please forward your resume to [ybosire@pacificreach.com](mailto:ybosire@pacificreach.com) with subject line “RE: Research Associate Application

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